



It is my/our pleasure to inform you that I/we have named the Museum of Danish America in Elk Horn, Iowa, as a beneficiary of an estate gift. This letter signifies my/our intention to make a bequest through my/our estate plan in order to support the mission of the Museum of Danish America.

This gift will take the form of _____
(BENEFICIARY OF A WILL, LIFE INSURANCE POLICY, TRUST AGREEMENT, IRA, RETIREMENT PLAN, CHARITABLE GIFT ANNUITY, or OTHER)

☐ My/Our gift is unrestricted and will be used "where the need is greatest".

☐ I/We have specified that the future gift be used for the following purpose:

(ENDOWMENT, GENEALOGY & EDUCATION CENTER, COLLECTIONS CARE, JENS JENSEN PRAIRIE LANDSCAPE PARK)

☐ I/We direct _____ % to "where the need is greatest" **AND** _____ % to specified purpose(s).

OPTIONAL, BUT HELPFUL INFORMATION:

☐ I/We have provided for a bequest to the Museum of Danish America in the amount of \$_____.
OR

☐ I am/We are directing _____% of my/our estate to the Museum of Danish America.

Understanding that this gift intention may be changed or revoked at any time, I/we will inform you should I/we change my/our intent toward the Museum of Danish America.

Investing in the future of the Museum of Danish America gives me/us great satisfaction in knowing that my/our gift will help secure the future of the museum for generations.

Signature

Date

Signature

Date

Name(s): _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

Thank you for sharing this information to ensure that when the time comes, the Museum of Danish America understands and can abide by your bequest intentions. Your plans will remain confidential.

☐ I/We authorize publicity of this Bequest Intention by having my/our name(s) recognized with other Heritage Builders and in the Annual Report of the Museum of Danish America.

☐ I/We would like to remain anonymous and prefer that my/our name(s) not be published.

Please return to:

Museum of Danish America, Development Department
2212 Washington Street, Elk Horn, IA 51531
712.764.7001 | 800.759.9192
danishmuseum.org

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to the Museum of Danish America.